

CIV399

399 Conflicting Information Verification



As instructed by the Department of Education, you completed both your 2016 — 2017 and 2017 — 2018 FAFSA using 2015 tax and income information. However, the information you provided on the two FAFSAs does not match. This is considered to be conflicting information by the Department of Education and must be resolved. Failure to resolve conflicting information will delay 2017 — 2018 financial aid processing and could result in loss of federal financial aid funds for the 2016 — 2017 award year, even if funds were already paid.

Print Student's Last Name, First, M.I.

CofC ID Number

Print Parent's Last Name, First, M.I.

Parent's email

A. Student/Spouse Tax Forms and Income Information

	Check only one box below:	Must submit the following:
<input type="checkbox"/>	I filed a 2015 Federal Income Tax Return.	Use the IRS Data Retrieval Tool within FAFSA on the web OR submit all pages of your 2015 IRS Tax Return Transcript.
<input type="checkbox"/>	I worked but I am NOT REQUIRED to file and will not file a 2015 Federal Income Tax Return.	Complete Student Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I did NOT work in 2015 and will not file a 2015 Federal Income Tax Return.	Complete Student Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I corrected my 2015 Federal Income Tax Return using an Amended Return (Form 1040X).	1. Submit a signed copy of the Form 1040X filed with the IRS 2. Submit a 2015 IRS Tax Return Transcript (see page 2 for instructions).

B. Parent(s)' Tax Forms and Income Information

Only complete section B if student was required to provide parental information on FAFSA

	Check only one box below:	Must submit the following:
<input type="checkbox"/>	I (we) filed a 2015 Federal Income Tax Return.	Use the IRS Data Retrieval Tool within FAFSA on the web OR submit all pages of your 2015 IRS Tax Return Transcript
<input type="checkbox"/>	I (we) worked but I am NOT REQUIRED to file and will not file a 2015 Federal Income Tax Return.	Complete Parent Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I (we) did NOT work in 2015 and will not file a 2015 Federal Income Tax Return.	Complete Parent Non-Tax Filer form on Financial Aid downloads form page @ http://finaid.cofc.edu/download-forms/index.php .
<input type="checkbox"/>	I (we) corrected my 2015 Federal Income Tax Return using an Amended Return (Form 1040X).	1. Submit a signed copy of the Form 1040X filed with the IRS 2. Submit a 2015 IRS Tax Return Transcript (see page 3 for instructions)

Office of Financial Assistance and Veteran Affairs
66 George Street Charleston, SC 29424
P:843.953.5540 F:843.953.7192
Email: financialaid@cofc.edu

C. Additional Financial Information and Untaxed Income

Complete the following table and provide the amounts received for 2015			
Source of Income	Student/Spouse Amount Received in 2015	Parent 1 Amount Received in 2015	Parent 2 Amount Received in 2015
Earnings (wages, salaries, tips, etc.) in 2015			
Taxable earnings from need-based employment programs, such as Work-Study, and need-based employment portions of assistantships and fellowships			
Taxable student grant and scholarship aid reported to the IRS in your adjusted gross income.			
Combat pay or special combat pay			
Earnings from work under a cooperative education program			
Payments to tax-deferred pensions, annuities and IRA distributions			
Child Support Received			
Child Support Paid			
Untaxed military or clergy housing/food allowance			
Military and Clergy Allowance			
Veteran non-educational benefits			
Any other untaxed income <i>(Exclude Social Security Benefits)</i>			
Money received, or paid on your behalf no reported elsewhere on this form			

D. Sign This Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

Student

Date

Note: Electronic signatures are NOT acceptable.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Parent (must sign if student is dependent)

Date

Note: Electronic signatures are NOT acceptable.

Sign and date this worksheet. You may submit the worksheet along with all required forms to:

Office of Financial Assistance and Veteran Affairs

66 George Street Charleston, SC 29424

P:843.953.5540 F:843.953.7192

Email: financialaid@cofc.edu

Detailed Instructions and Explanations: 2017-2018 FAFSA Verification Worksheet

1. The best way to verify income is by using the IRS Data Retrieval Tool option within your FAFSA. You may view an instructional video at <http://www.finaid.ucsb.edu/FAFSASimplification/step5.html>.
2. If you cannot use the IRS Data Retrieval Tool, you may obtain a Tax Return Transcript using these methods:
 - On-line or by mail at www.irs.gov/Individuals/get-transcript.
 - Order by phone: **1-800-908-9946**. Please note the IRS TAX RETURN TRANSCRIPT is the ONLY document that we can accept to verify tax return data.
 - Download and complete an IRS Form 4506-T Short Form Request for Individual Tax Return Transcript. You may download the form from www.irs.gov/pub/irs-pdf/f4506tez.pdf. Mail or fax the completed form to IRS.
 - Submit signed copy of your Federal IRS Tax return.
3. If you DID NOT FILE a tax return, you must complete the Non-Tax Filer form found on Financial Aid downloads form page @ <http://finaid.cofc.edu/download-forms/index.php>.